

Date: _____

Name: _____

Address: _____

Mailing address, if different: _____

Phone: _____ Email: _____

Social Security Number: _____

Lived at address for more than 6 months? _____

Spouse name: _____

Spouse address: _____

Spouse social security number: _____

Filed bankruptcy in last 8 years? _____

Do you own property that is a hazard? _____

Are you a tenant? _____

Does landlord have judgment against you: _____

Property

1. Cash: _____

2. Checking/Savings: _____

3. Security Deposits: _____

4. Household goods: _____

5. Books, art, collectibles: _____

6. Clothing: _____

7. Furs and jewelry: _____

8. Sports, hobby, firearms: _____

9. Insurance policies: _____

10. Annuities: _____

11. Education IRA: _____

12. Pension or Profit sharing plan: _____

13. Stocks: _____

14. Partnerships: _____

15. Bonds: _____

16. Accounts receivable: _____

17. Alimony/Family support: _____

18. Tax refunds: _____

19. Future interests or life estates: _____

20. Interests in estates or trusts: _____

21. Other claims or counter-claims: _____

22. Patents/copyrights: _____

23. Licenses: _____

24. Customer lists: _____

25. Automobiles, trucks, trailers _____

26. Boats/motors: _____

27. Aircraft: _____

28. Office Equipments: _____

29. Machinery/fixtures: _____

30. Inventory: _____

31. Animals: _____

32. Crops: _____

33. Farming equipment: _____

34. Farm supplies: _____

35. Other property not listed: _____

House

What is it worth: \$ _____

Mortgage balance: \$ _____

Monthly payments: \$ _____

Keep and continue making payments or surrender it
and not owe anything?: _____

Cars

1: Year _____ Make _____ Model _____ Miles _____

Keep and continue to pay or surrender? _____

2: Year _____ Make _____ Model _____ Miles _____

Keep and continue to pay or surrender? _____

Partial List of Exemptions

Homestead: \$15,000.00 equity in home

Pension Plan, IRA, 401(k) - no limit

Up to \$2,400.00 equity in one vehicle

\$4,000.00 general exemptions

Child Support and Maintenance - no limit

Personal Injury - \$15,000.00

Social Security, Unemployment - no limit

Gross Income

	<u>You</u>	<u>Spouse</u>
Last 6 full months: \$	_____	\$: _____
2022 to date: \$	_____	\$: _____
2021: \$	_____	\$: _____
2020: \$	_____	\$: _____

Our office will order a credit report which will have some of your creditors on it. It is your obligation to review the list and furnish the names and addresses of missing creditors and lawsuits.

After filing the trustee will have a telephone hearing a month later. Before the hearing she will want 4 years tax returns, 90 days bank statements and 60 days of paystubs.