

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Mailing address, if different: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Lived at address for more than 6 months? \_\_\_\_\_

Spouse name: \_\_\_\_\_

Spouse address: \_\_\_\_\_

Spouse social security number: \_\_\_\_\_

Filed bankruptcy in last 8 years? \_\_\_\_\_

Do you own property that is a hazard? \_\_\_\_\_

Are you a tenant? \_\_\_\_\_

Does landlord have judgment against you: \_\_\_\_\_

**Property**

1. Cash: \_\_\_\_\_

2. Checking/Savings: \_\_\_\_\_

3. Security Deposits: \_\_\_\_\_

4. Household goods: \_\_\_\_\_

5. Books, art, collectibles: \_\_\_\_\_

6. Clothing: \_\_\_\_\_

7. Furs and jewelry: \_\_\_\_\_

8. Sports, hobby, firearms: \_\_\_\_\_

9. Insurance policies: \_\_\_\_\_

10. Annuities: \_\_\_\_\_

11. Education IRA: \_\_\_\_\_

12. Pension or Profit sharing plan: \_\_\_\_\_

13. Stocks: \_\_\_\_\_

14. Partnerships: \_\_\_\_\_

15. Bonds: \_\_\_\_\_

16. Accounts receivable: \_\_\_\_\_

17. Alimony/Family support: \_\_\_\_\_

18. Tax refunds: \_\_\_\_\_

19. Future interests or life estates: \_\_\_\_\_

20. Interests in estates or trusts: \_\_\_\_\_

21. Other claims or counter-claims: \_\_\_\_\_

22. Patents/copyrights: \_\_\_\_\_

23. Licenses: \_\_\_\_\_

24. Customer lists: \_\_\_\_\_

25. Automobiles, trucks, trailers \_\_\_\_\_

26. Boats/motors: \_\_\_\_\_

27. Aircraft: \_\_\_\_\_

28. Office Equipments: \_\_\_\_\_

29. Machinery/fixtures: \_\_\_\_\_

30. Inventory: \_\_\_\_\_

31. Animals: \_\_\_\_\_

32. Crops: \_\_\_\_\_

33. Farming equipment: \_\_\_\_\_

34. Farm supplies: \_\_\_\_\_

35. Other property not listed: \_\_\_\_\_

**House**

What is it worth: \$ \_\_\_\_\_

Mortgage balance: \$ \_\_\_\_\_

Monthly payments: \$ \_\_\_\_\_

Keep and continue making payments or surrender it  
and not owe anything?: \_\_\_\_\_

**Cars**

1: Year \_\_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Miles \_\_\_\_\_

Keep and continue to pay or surrender? \_\_\_\_\_

2: Year \_\_\_\_\_ Make \_\_\_\_\_ Model \_\_\_\_\_ Miles \_\_\_\_\_

Keep and continue to pay or surrender? \_\_\_\_\_

**Gross Income**

**Needed to see if you qualify for Chapter 7**

	<u>You</u>	<u>Spouse</u>
Last 6 full months:	\$ _____	\$: _____

**Gross Income needed to complete schedules**

2026 to date: \$ \_\_\_\_\_ \$: \_\_\_\_\_

2025: \$ \_\_\_\_\_ \$: \_\_\_\_\_

2024: \$ \_\_\_\_\_ \$: \_\_\_\_\_

After filing the trustee will have a zoom hearing a month later. Before the hearing he will want 2 years tax returns, 90 days bank statements and 60 days of paystubs. May also request other information.